UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Notice of Effectiveness

Effectiveness Date: September 11, 2024 12:45 P.M.

Form: N-1A

CIK: <u>0002014487</u>

Company Name: Palmer Square Funds Trust

File Number: <u>333-277718</u>

REFERENCED SERIES/CLASSES (CONTRACTS)

Series ID

Class/Contract Name

S000085069 Palmer Square Credit Opportunities ETF
C000249932 Palmer Square Credit Opportunities ETF

Series ID

Class/Contract Name

S000086523 Palmer Square CLO Debt ETF
C000252103 Palmer Square CLO Debt ETF

Series ID

Class/Contract Name

S000086524 Palmer Square CLO Senior Debt ETF
C000252104 Palmer Square CLO Senior Debt ETF