

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

Notice of Effectiveness

Effectiveness Date: August 27, 2025 9:00 A.M.

Form: N-14

CIK: [0002014487](#)

Company Name: Palmer Square Funds Trust

File Number: [333-288652](#)

SERIES/CLASSES (CONTRACTS) MERGERS

CIK

Series ID

Class/Contract Name

Acquiring:

0002014487	Palmer Square Funds Trust
S000095502	Palmer Square Income Plus Fund
C000264227	Class T

Target:

0001318342	Investment Managers Series Trust
S000044040	Palmer Square Income Plus Fund
C000248662	Class T

CIK

Series ID

Class/Contract Name

Acquiring:

0002014487	Palmer Square Funds Trust
S000095502	Palmer Square Income Plus Fund
C000264228	Class I

Target:

0001318342	Investment Managers Series Trust
S000044040	Palmer Square Income Plus Fund
C000136684	Class I

CIK

Series ID

Class/Contract Name

Acquiring:

0002014487	Palmer Square Funds Trust
S000095503	Palmer Square Ultra-Short Duration Investment Grade Fund
C000264229	Palmer Square Ultra-Short Duration Investment Grade Fund

Target:

0001318342	Investment Managers Series Trust
S000050277	Palmer Square Ultra-Short Duration Investment Grade Fund
C000158749	Palmer Square Ultra-Short Duration Investment Grade Fund